Persistent Identifiers

Repo Builders Workshop

National Centre for Persistent Identifiers, National Library of Technology

National EOSC CZ Conference 2025, 2–3 December, Ostrava





National Library of Technology (NTK)



Centre for Repositories and Metadata Management

- National Document Repository
- CCMM Czech Core Metadata
 Model for Research Data
- National Catalogue of Repositories
- National Centre for Persistent
 Identifiers



About us









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Agenda

- Persistent identifiers basics
- Persistent identifiers in NDI (NRP, NMA, NKR, CCMM)
- Recommended PIDs
 - DOIs for research outputs
 - PIDs for samples and instruments
 - ORCID iD for researchers
 - ROR IDs for research organizations





Methodology for persistent identifiers in NDI in development

(We will be asking for your feedback)



Persistent identifiers (PIDs)



"PIDs are long-lasting, managed, and registered unique digital references to an object that can be represented or described online."

U.S. Department of Energy's Office of Scientific and Technical Information

- digital
- globally unique
- persistent
- machine actionable
- have a metadata schema
- underpins FAIR principles

What can you associate PIDs with





Digital objects: articles, datasets, software, audiovisual records etc.



Abstract objects: organizations, projects, awards, conferences etc.



Physical objects: persons, samples, instruments etc.

There is a lot of persistent identifiers...





Handles











For researchers and other contributors







For research organizations







Persistent identifiers in NDI



Recommendations for Creating Repositories in the NRP Environment:

"Metadata records in the repository must be tagged with persistent identifiers (PIDs).

It is up to you to choose the appropriate type of PID (e.g. DOI, handle, ...) and determine how and when they are assigned."

National Metadata Directory (NMA): Harvests metadata records along with the used PIDs

National Catalogue of Repositories (NKR) will request:

Persistent identifier types used in the repository (incl. prefixes)

Supported persistent identifiers for persons

Persistent identifiers in NDI



Czech Core Metadata Model (CCMM):

PID-agnostic but certain PIDs will be recommended by CCMM methodology:

DOIs for datasets / ORCID IDs for persons / ROR IDs for organizations

ORCID and **ROR IDs** allow matching of identical creators in NMA dashboards. Without their provision, each creator will be considered unique.

The Identifier class contains information about the identifier such as **schema**, **value** and **IRI**, e.g.: <identifier>

Recommended persistent identifiers



For objects / outputs



For **researchers** and other contributors



For research organizations



Recommended PIDs – support services



For objects / outputs



National DOI Centre

For **researchers** and other contributors



National ORCID Centre

For research organizations



National support

Selecting a different PID



There are many materials to help you select:

- FAIR-IMPACT: Guidelines for creating a user tailored EOSC Compliant PID Policy https://doi.org/10.5281/zenodo.14092489
- Dutch Digital Heritage Network: PIDWIJZER Persistent Identifier Guide https://www.pidwijzer.nl/en/
- FREYA Project: Guides to Choosing Persistent Identifiers https://doi.org/10.5281/zenodo.4192174
- Technische Informationsbibliothek: How to choose a PID?
 https://pid4nfdi-training.readthedocs.io/en/latest/choose.html
- Finnish Open Science Coordination Working group for linking and citing data: Choosing and implementing persistent identifiers: Guide for research organisations. https://doi.org/10.5281/zenodo.4395767
- Digital Preservation Coalition, Remco van Veenendaal: Choosing a Persistent Identifier Type for Your Digital Objects
 http://doi.org/10.7207/twgn23-02
- FORCE11: **Desirable characteristics of PIDs** https://doi.org/10.54900/c3hdq-0ev76
- Etc...

...but if you end up not using the recommended PIDs, no support guaranteed (technical, methodological, financial & administrative)

Digital Object Identifier





- Identifies different types of research entities (not only digital objects)
- Location of an entity/its metadata can change, but a DOI should always resolve to it
- Based on the <u>Handle System®</u>
- Registered via a few Registration Agencies, assigned through the agencies "members":



DOIs in publishing workflows



DOIs in repositories

(National DOI Centre)



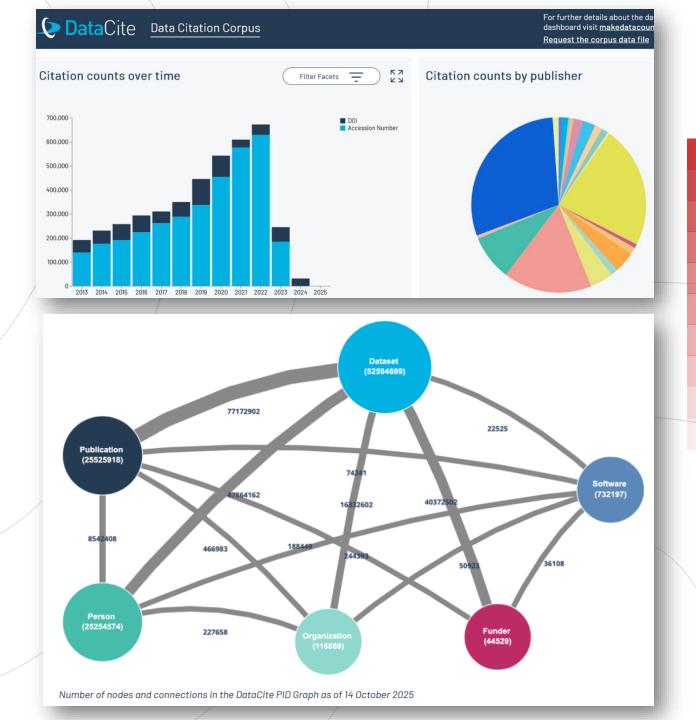






Advantages of using DOI

- Maturity and widespread adoption
- Exact metadata schema
- Open metadata
- Additional services
 - Usage tracking
 - Ability to identify duplicates
 - Access via API, citation managers
 - Visualization, analysis
 - Etc.



DOI basics



1 object – 1 DOI (In some cases, more DOIs are desirable / necessary - versioning, translations etc.)

1 repository - 1 prefix (more prefixes in special cases)

Suffixes should not contain meaning – might become problematic

DOI should be displayed in full URL format

https://doi.org/10.48813/yt6w-6h15

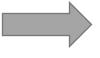
Prefix - Identifies repository

Suffix - Identifies object

DOI versioning



Non-significant changes (typo corrections etc.)



same DOI with updated metadata

Significant changes



new DOI

use Related Identifier

(Is Version Of / Has Version; Is previous version of / Is new version of)

- Each version of dataset should have its own DOI
- All the versions should have one "canonical DOI".
- Canonical DOI and the versions' DOIs should be connected via metadata (RelatedIdentifier).

Versions

Version V2

Apr 1, 2025

10.5281/zenodo.15130643

Version V1

Oct 18, 2024

10.5281/zenodo.13950727

View all 2 versions

Cite all versions? You can cite all versions by using the DOI 10.5281/zenodo.13950726. This DOI represents all versions, and will always resolve to the latest one. Read more.

DOI registration



- Via web interface only suitable for low numbers of DOI
- Via API (https://support.datacite.org/docs/api)
- Via platforms with integrated DOI registration (Dspace, InvenioRDM, Open Journal Systems etc.)

Testing environment for DataCite freely available per request

(contact us at doi@techlib.cz)

https://support.datacite.org/docs/testing-guide

DOI assignment best practices



- Check that the object does not already have a DOI.
- Assigning a DOI means committing to (long-term) maintenance and updating of its metadata record.
- The DOI should be assigned by the institution responsible for the object. It is not possible to resell or provide DOIs to a third party.
- The DOI record must comply with the metadata schema of the registration agency.

DOI assignment best practices



- Metadata completeness:
 - Use recommended and optional properties on top of the mandatory ones
 - Use Related Identifier to indicate relationships with other objects
 - Use PIDs (ORCID) for persons
 - Use PIDs (ROR) for organizations (Creator, Contributor, afiliation, funder)
- Landing pages:
 - DOI should resolve to a web page, not to the actual object
 - Landing page should contain information on the object licence, how to access it, share it, cite it etc.
 - The object itself does not have to be publicly available/exist, but its metadata (landing page) must be.
 - Tombstone pages (should be prevented)

DataCite documentation: https://support.datacite.org

PIDs for samples and instruments







- For samples/collections identification and management
- On DataCite infrastructure (IGSN type repositories)

https://support.datacite.org/docs/igsn-id-registration-guide



PIDINST

- Metadata schema PIDs can be registered with DataCite, ePIC, B2INST
- White Paper guide (DOI and ePIC cookbooks)

https://docs.pidinst.org/en/latest/white-paper/index.html

KA 5.3 NRP working group

- Re-usable automatic (meta)data collection and PID assignment in pilot cases
- Database of instruments and samples

DOI support: National DOI Centre



Currently 15 member institutions: 4 universities, Czech Academy of Sciences – library, Institute of Archaeology, Institute of Biotechnology, CESNET, NTK, etc.

Service:

Member institutions can register DOIs for various types of objects (including IGSNs for samples) through the DataCite registration agency

How does it work?

NTK provides member institutions with a DataCite account.

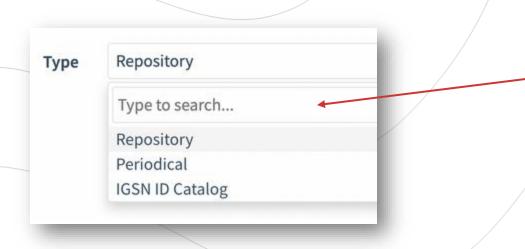
Institutions manage their own "prefixes"/repositories and control the allocation of DOIs themselves.

NTK covers all costs / member fees until the end of 2028.

How to gain access to DataCite services



- ✓ Check if your organization is a member of the <u>National DOI Centre</u> (if not, contact us at doi@techlib.cz)
- ✓ Get a repository account via an institutional account:



- ✓ Test your workflow from start to finish
- ✓ Start minting DOIs

Mandatory Fields:

- Repository ID
- Type
- Repository Name
- System Email
- Service Contact
- Domains (for "landing pages")

Other fields: re3data Record, Repository Alternate Name, Description, URL, Language, Software, Repository type (Repository Discipline), Certificate

ORCID for researchers





- Open Researcher and Contributor ID
- A standard for the unique and persistent identification of all individuals involved in research and publication processes in science
- Managed by non-profit organization ORCID (not connected to any commercial resource such as Researcher ID or Scopus ID)
- Supported by the European Commission required in e.g. Horizon Europe, by scholarly publishers (Elsevier, Springer Nature, The Royal Society, Wiley, IEEE aj.)
- Conditionally mandatory for reporting research results into RIV, IS VaVaI



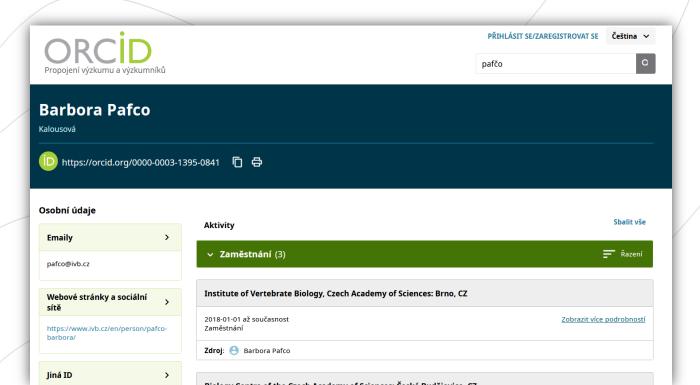
ORCID services



ORCID iD: unique, persistent identifier provided to researchers for free



ORCID record connected to ORCID iD - "researcher's CV"



+ API allowing automated updates between ORCID record and other systems (CRIS / OBD, DataCite, Crossref apod.)

Authenticated vs. unauthenticated ORCID iDs







- https://orcid.org/0000-0002-2771-9344
- (D) 0000-0002-2771-9344
- Verified through a secure sign-in using the ORCID API – ensures connection between an ID and a specific person
- User can allow systems to access and update his/her ORCID record at the same time.

- https://orcid.org/0000-0002-2771-9344 (unauthenticated)
- <u>D 0000-0002-2771-9344</u> (unauthenticated)
- No verification.
- Must be displayed with the special unauthenticated icon and the suffix "(unauthenticated)".

Sign in with ORCID





Help & support

Welcome to Manuscript Submission System X

Turpis enim leo vitae integer sed risus nisl etiam at. Gravida tellus pharetra sed at cras. Mattis ante est consequat nec ut pellentesque. Integer natoque amet et in. Orci mi sit parturient risus eu. Elementum et ante lorem leo sodales mauris non at.

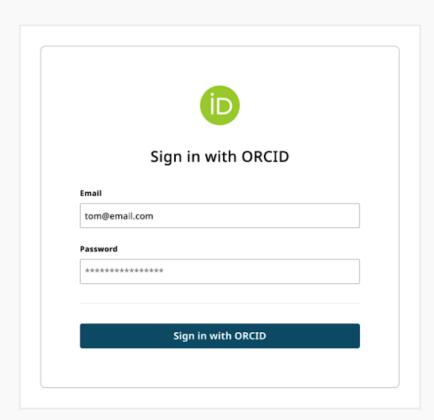
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Get started and submit your manuscript in minutes



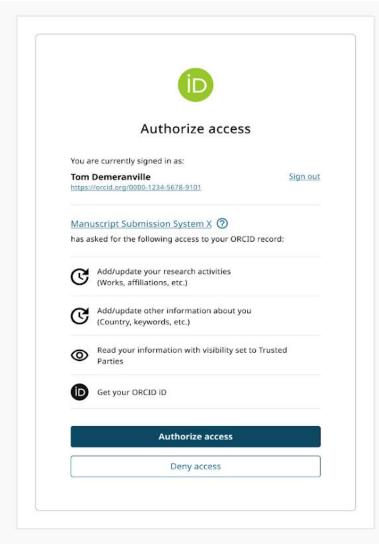
Sign in with ORCID

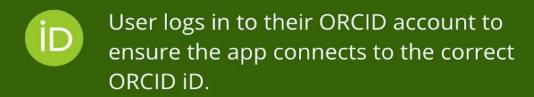
Tracking system home | Privacy policy | Cookie policy | Manage cookies



Authorization process







■ Who is asking for access permissions?

■ What permissions are being requested?

ORCID in repositories - workflows



Collecting ORCID iDs

- 1. Via direct interaction with a researcher:

 an authenticated iD (and, optionally, permission to update the user's ORCID record) obtained from a user through an OAuth interaction
- 2. Via mediated deposit: an unauthenticated iD associated with an item or user by an individual other than the iD owner (validation should be in place)
- 3. Via external 3rd party import/deposit: an iD (authenticated or unauthenticated) is extracted from metadata obtained via import or deposit from an external source

ORCID in repositories - best practices



Always prioritize authenticated IDs

- Allow sign-in with ORCID iD and authenticate author's/contributor's ORCID iD
- Allow administrators to collect authenticated iDs and permission where metadata includes non-authenticated iDs
- Collect authenticated ORCID iDs from contributors
- Include (authenticated) ORCID iDs in any metadata passed downstream
- Make sure ORCID iDs are displayed on research outputs and wherever possible
- Make sure research outputs are added to authors' ORCID records
- Allow administrators to associate ORCID iDs with authors/contributors

Public vs. member API

50°6'14.083"N, 14°23'26.365"E Národní technická knihovna National Library of Technology

- Sign into your system with ORCID
- Collect user's validated ORCID iDs
- Retrieve public data from a user's ORCID record
- Search public ORCID registry data
- Access trusted data
- Write data to ORCID records
- Sync ORCID records and your own system

MEMBER

PUBLIC

Access to member API is paid and available to members of ORCID or various ORCID consortia (incl. National ORCID Centre)

ORCID in repositories



ORCID Documentation: https://info.orcid.org/documentation/

- Integration Guide How to integrate ORCID in your repository
- API provided by ORCID types and features
- How does the ORCID API work? ORCID API Tech Tutorial on GitHub
- https://info.orcid.org/repository-systems/

ORCID suport: National ORCID Centre



Currently 28 member institutions: 20 universities + Library of the Czech Academy of Sciences, Czech Science Foundation, CESNET etc

Service:

Member institutions can:

- work with authenticated ORCID iDs of researchers in their systems
- enter information about affiliation, publication activity, etc. into the ORCID profiles of their researchers, or download information from ORCID profiles

How does it work?

Until 2028, NTK covers all ORCID fees for member institutions, but member institutions themselves bear the costs of integrating ORCID into their systems and of internal communication about ORCID to employees.

How to gain access to ORCID services



- ✓ Check if your organization is part of the National ORCID Centre (if not, contact us at orcid@techlib.cz)
- ✓ Request access to a "sand box" to test your workflow
- ✓ Test your integration against ORCID's integration checklist.
- Request production API credentials
- Start exchanging data with ORCID registry
- ✓ Communicate with your researchers/users about what it means and the value it brings

ROR ID for research organizations

LOCATIONS

WEBSITE

https://www.bc.cas.cz

OTHER IDENTIFIERS

ISNI 0000 0001 2255 8513

Crossref Funder ID 501100017273

GRID grid.418338.5

Wikidata Q8310408

České Budějovice (GeoNames ID 3077916), Czechia

R https://ror.org/05pq4yn02

Czech Academy of Sciences, Biology Centre

ORGANIZATION TYPES

Facility, Funder

OTHER NAMES

Acronyms

BC AV ČR

BC CAS (en)

Labels

Biologické centrum AV ČR (cs)

Biologické centrum AV ČR, v. v. i. (cs)

Biologické centrum AV ČR, veřejná výzkumná instituce (cs)

Aliases

Biology Centre CAS (en)

Biology Centre of the Czech Academy of Sciences (en)

Czech Acad Sci, Biol Ctr (en)

RELATIONSHIPS

Parent Organizations

Czech Academy of Sciences

Child Organizations

Czech National Infrastructure for Biological Data

National Research Infrastructure for Biological and Medical Imaging

Predecessor Organizations

Institute of Entomology

Institute of Hydrobiology, Biology Centre, Academy of Sciences of the Czech Republic

Institute of Parasitology

Institute of Plant Molecular Biology

Institute of Soil Biology





Research Organization Registry

- Identifier for all types of research organizations, including research funding organizations
- Created specifically for affiliations and funding acknowledgments.
- Initiative by the California Digital Library, Crossref, and DataCite.
- NTK strives to update ROR IDs for Czech research institutions, including mapping ROR and IČO.
- Part of the IS VaVal from 2025.

ROR ID for research organizations



ROR is completely open (CC0 data, open API)

ROR IDs **crosswalk** to other open, globally used identifiers - currently <u>ISNI</u>, <u>Crossref</u> <u>Funder Registry</u>, and <u>Wikidata</u>.

NTK prepared a crosswalk between ROR IDs and IČO (01/2026 on Github).

How to get new ROR / modify existing ROR: ask NTK - ror@techlib.cz

How to access ROR data:

- Data dump available in JSON, CSV format https://doi.org/10.5281/zenodo.6347574
- API https://ror.readme.io/docs/rest-api

ROR documentation: https://ror.readme.io/

National centres - funding



Without the consortia / financial support from the NTK, the services would cost each institution:

Premium ORCID services: around CZK 200,000 per year

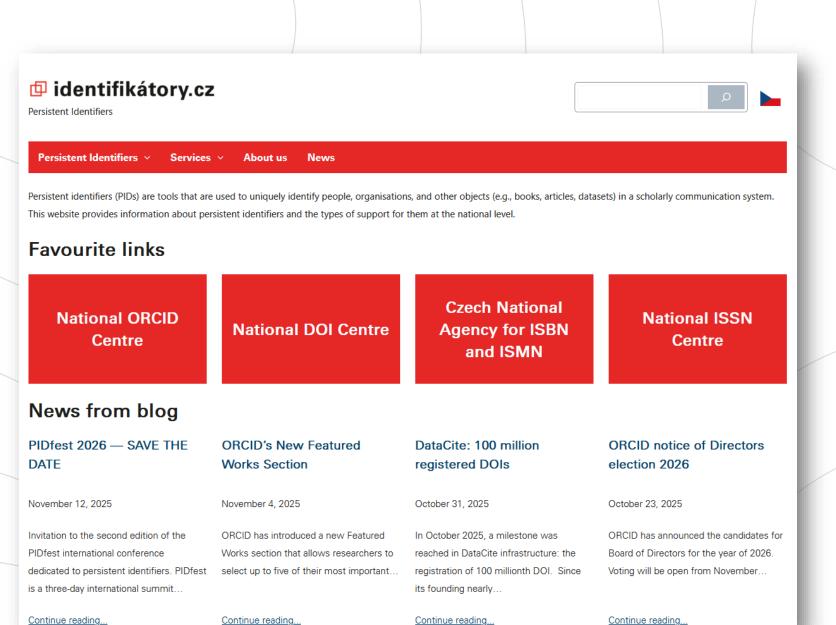
DataCite services: at least CZK 60,000 per year

- Until 2028, the NTK will cover all fees for member institutions from the CARDS project
- Efforts are being made to secure follow-up funding
- In any case, member institutions would continue to benefit from significantly more favorable conditions for consortium members

The more institutions use the services, the better conditions for everyone 37

Website identifikátory.cz





www.identifikatory.cz identifikatory@techlib.cz orcid@techlib.cz doi@techlib.cz ror@techlib.cz



